**INTEREST RATES MARKET NOTICE**

**Date: 24 March 2016**

**Subject:** New Financial Instrument Listing

***(SYNTHESIS FUNDING LIMITED –“SY1294 and SY1295”)***

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The JSE Limited has granted a listing to **SYNTHESIS FUNDING LIMITED** on Interest Rate Market with effect from 29 March 2016**.**

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Bond Code** SY1294

**Nominal Issued** R 519,000,000.00

**Issue Price** R 516,028,189.11

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 26 April 2016

**Books Close** 21 April 2016

**Interest Payment Date(s)** 26 April 2016

**Last Day to Register** By 17:00 on20 April 2016

**Issue Date** 29 March 2016

**Date Convention** Following

**Interest Commencement Date** 29 March 2016

**First Interest Payment Date** 26 April 2016

**ISIN No.** ZAG000134909

**Additional Information** Secured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SY1294%20Pricing%20Supplement%2020160329.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SY1294%20Pricing%20Supplement%2020160329.pdf)

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Bond Code** SY1295

**Nominal Issued** R 33,000,000.00

**Issue Price** R 32,791,318.65

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 29 April 2016

**Books Close** 24 April 2016

**Interest Payment Date(s)** 29 April 2016

**Last Day to Register** By 17:00 on23 April 2016

**Issue Date** 29 March 2016

**Date Convention** Following

**Interest Commencement Date** 29 March 2016

**First Interest Payment Date** 29 April 2016

**ISIN No.** ZAG000134917

**Additional Information** Secured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SY1295%20Pricing%20Supplement%2020160329.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SY1295%20Pricing%20Supplement%2020160329.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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